

The Scrum Master Journey

The Scrum Master Journey is a program of education designed to provide London-based scrum masters¹ with mentorship and guided learning in pursuit of personal excellence. The program offers Scrum Alliance certification at three levels.²

“No man can reveal to you aught but that which already lies half asleep in the dawning of your knowledge. The teacher who walks in the shadow of the temple, among his followers, gives not of his wisdom but rather of his faith and his lovingness. If he is indeed wise he does not bid you enter the house of his wisdom, but rather leads you to the threshold of your own mind.” —Kahlil Gibran, The Prophet

The Scrum Master Journey offers a self-motivated, peer-supported and networked-learning approach. It is rooted in the principles of andragogy (adult learning) as outlined by Malcolm Knowles.³

1. Adults need to be involved in the planning and evaluation of their instruction.
2. Experience (including mistakes) provides the basis for the learning activities.
3. Adults are most interested in learning subjects that have immediate relevance and impact to their job or personal life.
4. Adult learning is problem-centred rather than content-oriented.

With these principles in mind the Scrum Master Journey is designed to draw on the students' own motivation and experience in the workplace, while remaining aligned with essential Scrum principles and values, including those of servant leadership, self-management, collaboration, reflection, incremental progression, sustainable pace, and trust. It is a rigorous and disciplined program that requires commitment and engagement from all participants.

There are three main elements to this journey, namely self-study, mentoring and interactive workshop learning, each contributing to the student's discovery and realisation of his or her own scrum master abilities, while using the Scrum Alliance learning objectives⁴ as a guide throughout the journey.

¹ Anyone, anywhere, is welcome to join this program, but all workshops are taught in London, in person. There is no online option.

² Certified Scrum Master (CSM) , Advanced Scrum Master (A-CSM) and Certified Scrum Professional, Scrum Master (CSP-SM)

³ Adapted from *Andragogy: An Emerging Technology for Adult Learning*, by Malcolm Knowles, 1970, www.nationalcollege.org.uk/cm-andragogy.pdf

⁴ The Scrum Alliance learning objectives for CSM, A-CSM and CSP-SM can be found at scrumalliance.org

1st Element, Self Study

In addition to the Scrum Alliance learning objectives the student is expected to study scrum, and the many associated ideas that support its successful implementation, through books, articles, videos, podcasts and attendance at local meet-ups. Recommendations will be made, as a start, but the student is encouraged to seek out resources that resonate with them.

2nd Element, Mentorship

Each student will have a mentor to guide them through the learning objectives at the appropriate level. The purpose of this is twofold. The student benefits through conversation and support from a more experienced scrum master, and the mentor benefits through the ‘teaching back’ principle, consolidating their own learning, and ensuring they stay a few steps ahead of the student.⁵

Learners are expected to meet with their mentors for one-to-one conversations, either in person or remotely, at a pace and regularity decided between the student and the mentor. In order to witness the action-oriented learning objectives mentors may also choose to observe students in their workplace, if appropriate.

The mentor is responsible for ensuring the student meets the learning objectives, and together with the CST will review written documentation, and determine if the student is ready to complete the current phase of study. Your mentor's job is to guide you through the ACSM learning objectives. That's all. Your mentor is not your personal coach.

Mentors themselves receive guidance from program leaders, and from one another, as requested.

3rd Element, Interactive Workshops

Students will be required to participate in the workshops appropriate to their current phase of the journey. These workshops are designed to challenge the student’s thinking and to offer additional ideas and ways of working to those expressed in the formal learning objectives. Specific information on these workshops is given in the phase descriptions found later in this document.

Students are also expected to attend scrum events, such as gatherings, exchanges or meet-ups, initially as an attendee, later as a presenter or facilitator, and to write of their experiences.

⁵ [2019] An alternative to mentorship that has been piloted successfully by a few students is partnership, or co-mentorship, where two people both on the same journey support and challenge one another. The co-mentorship agreement is now a valid alternative to fulfil this requirement of the scrum master journey.

Program Overview

The Scrum Master Journey is described in three phases, each with its own vision, and each culminating with a Scrum Alliance certificate: CSM, A-CSM and CSP-SM respectively. Students will progress at their own pace.

As well as studying the essentials of scrum and its real world application, students will also study and/or experience aspects of relevant disciplines, including, but not limited to Clean Language, Human Givens, Theatre Improvisation, Extreme Programming, Artful Making, Theory U, Quaker Business Model, The Rochdale Principles, and Sociocracy, and will be encouraged to explore related methods and concepts such as those expressed in Lean, Kanban, LeSS, FAST, and the models suggested by the Scrum Alliance learning objectives.

Students considered to be advanced—through scrum master or coaching experience and/or teaching/facilitation and/or deep study and/or event participation and/or respected online presence, e.g. blogging, podcast, video creation and/or previous attendance at one or more the workshops—may skip some of the described requirements as they will already be deemed to have covered them sufficiently. Such students may also choose to act as mentors to others from an early stage in this program.⁶

Phase I

Scrum Master as Law-giver and Conductor

One who understands and lives out the philosophy, theory, and structure of scrum, whilst creating rhythm and harmony within the team environment. The beginning Scrum Master is inspired to teach scrum to developers and producers, and to socialise this way of working to management. The CSM workshop is often the entry point to scrum, or occasionally a reset or clarification to adjust common misunderstandings and misinformation. After the preparatory study and the workshop a participant is ready to take on the role of scrum master and start to teach/socialise/evangelise scrum to his or her teams and the wider organisation.

Achievement: Scrum Alliance CSM certificate

Entry Requirements

- None

Individual Study

- Read the ‘Manifesto for Agile Software Development’
- Read the ‘Scrum Guide’
- Study CSM learning objectives and bring questions/requests to the CSM workshop

Interactive Work

- Attend Tobias Mayer’s CSM workshop⁷ & complete the CSM test

⁶ See *Fast-track Option* on page 6

⁷ See tobiasmayer.uk/edu/csm for a description of the CSM workshop, offered online and in-person. Please note, other CSMs will not count towards the completion of phase1. If the student already has a CSM from a different trainer he/she will need to retake it with Tobias Mayer, at a considerably reduced refresher rate.

Phase 2

Scrum Master as Court Jester and Prophet

An effective scrum master must have the trust of others and the courage of herself to speak truth to power, as a medieval court jester was wont to do, often to the dismay of other advisors. Speaking truth will not make you popular.

Scrum transitions will commonly go through difficult phases. When times get tough, old habits kick back in, sprint boundaries are not respected, ceremonies are dropped, long working hours to fix "critical issues" become commonplace and the voice of management says "we can't do scrum right now, we'll come back to it".

At such times the scrum master needs to channel the Old Testament prophets, reminding people of 'the law', which in this case will be their own agreements predicated on the scrum framework, warning of the inevitable outcome of the straying behaviour, and ultimately bringing them back to the true path—*their own agreed path*. This stage transcends and includes the law-giver/conductor.

Achievement: Scrum Alliance A-CSM certificate

- The candidate must be able to prove one year's work experience as a scrum master to complete this phase. It is recommended the work experience is gained in parallel with this course of study.

Entry Requirements

- Phase 1 successfully completed
- CSM certificate achieved

Mentorship

- Identify someone to mentor you. Ideally this will be someone who is a little further on their Scrum Master journey than you, but it is equally effective to work with someone who is also undertaking phase 2 in parallel with you.

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Phase 2, continued

Individual Study

- Work through the ACSM learning objectives, discuss with mentor, and be confident that each learning objective is met
- Continue to study 'The Scrum Guide'
- Read 'The Scrum Master Checklist' by Michael James
- Read 'The Scrum Master Role' by the LeSS team
- Read at least one introductory Scrum book, and discuss with your mentor
- Write a book or workshop review describing how the experience informed your journey⁸

Written/recorded work will be reviewed by the CST and/or the student's own mentor. Students are free to publish the work on their blog, the Scrum Alliance website, or elsewhere to receive wider feedback from the community.

Interactive Work ⁹

- Attend the three required one-day workshops:
 1. The Collaborative Scrum Team
 2. Storytelling for Scrum Masters
 3. Conflict Resolution
- Attend one Scrum Exchange event in London
- Participate in two or more Facilitator Labs
- Attend two or more scrum-related meetups

⁸ This requirement may also be met through an audio or video recording, or some other creative form of presentation if preferred.

⁹ Full descriptions of all workshops and events can be found on scum.academy/journey

Phase 3

Scrum Master as Gardener

The vision for the end of this phase is of the scrum master as an organic gardener, lovingly preparing the organisational soil, letting change emerge, nurturing it, guiding the growth patiently, gently and naturally, and removing weeds without introducing toxins. This stage transcends and includes both the law-giver/conductor and the court jester/prophet.

Achievement: Scrum Alliance CSP-SM certificate

- The candidate must be able to prove two years' work experience as a scrum master to complete this phase. It is recommended the work experience is gained in parallel with this course of study.

Entry Requirements

- Phase 2 successfully completed
- CSM and A-CSM certificates achieved

Mentorship

- Continue to work with your mentor, or find a new one for this phase. Ideally this will be someone who is a little further on their Scrum Master Journey than you, but it is equally effective to work with someone who is also undertaking phase 3 in parallel with you. Optionally you may choose to mentor someone going through phase 1 or 2 of the Scrum Master Journey.

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Phase 3, continued

Individual Study

- Work through the CSP-SM learning objectives, discuss with mentor. Be confident that each learning objective is met
- Read ‘Living the Scrum Values’, by Tobias Mayer, 2021
- Watch and work through ‘Continuous Improvement through the Scrum Values’, Scrum Alliance, 2022
- Read, or listen to *The People's Scrum* by Tobias Mayer
- Read *Artful Making* by Rob Austin & Lee Devin
- Read at least one non-Agile book that relates to self-organisation or management through release, e.g. *Surfing the Edge of Chaos* by Pascale et al, *Slack* by Tom DeMarco, *Maverick* by Ricardo Semler, *The Starfish and the Spider* by Braffman/Beckstrom, *The Answer to How is Yes* by Peter Block
- Write a book or workshop review describing how you were inspired and what ideas you will attempt to implement, or are currently implementing, in your workplace

Written work will be reviewed by the CST and/or the student’s own mentor. Students are free to publish the work on their blog, the Scrum Alliance website, or elsewhere to receive wider feedback from the community.

Interactive Work ¹⁰

- Attend the two required workshops:
 1. Interactive and Exformative Learning Facilitation¹¹
 2. Deconstructing Agile
- Attend at least one Scrum Exchange, Scrum Gathering or similar event as a speaker or session facilitator
- Participate in two or more Facilitator Labs
- Attend two or more scrum-related meetups
- Assist on two (online or in-person) CSM workshops as a team scrum master

¹⁰ Full descriptions of all workshops and events can be found on scum.academy/journey

¹¹ This two-day workshop is taught by Francis Laleman

Fast-track Option

According to the terms of acceptance of this program by the Scrum Alliance I have the freedom to assess people in light of what they have *already* achieved within the scrum community and their own careers, and, where appropriate, offer advanced or professional certification through a minimal program of study, tailored to each individual.

If you consider yourself a candidate for the fast-track program, please get in touch to work out a personal program of advancement.

The Scrum Alliance Learning Objectives

Students are expected to use the Scrum Alliance learning objectives as guides for each of the three phases. While the phase 1 learning objectives (CSM) are largely learned in a classroom setting, the learning objectives at the next two phases are not, and students are expected to take ownership of their own learning for these two phases. A tracking sheet is provided at each level and the student expected to work through the learning objectives with his or her mentor, supervised by the CST.

In keeping with the principles of andragogy, the student is trusted to learn what they need to learn, to spend just as much time as they need or would like, and to ask for help and support as necessary. The majority of the learning objectives will be learnt—*or have already been learnt*—through self-motivated study, mentorship and practice in the workplace. The Scrum Master Journey provides guidance for that learning, including peer support, informed advice, and periodic assessment waypoints to inspect and adapt as necessary.

Program Summary

This is a rigorous program that requires involvement and commitment over one to two years. I'm honoured to have the help and support of close and trusted colleagues, willing to offer their time and expertise to support these learning journeys. My own journey to become a scrum master, and later a scrum master mentor and teacher was likewise supported by many experienced and inspiring people. This program, at the same time both disciplined and freeing, is my way of passing on to others what was so kindly given to me—the skills certainly, but more importantly the passion, and the intrinsic motivation to continuously seek to learn, and above all to embrace the beginner's mind. I hope you find your investment in this program to be worthwhile.

Document History

Written by Tobias Mayer, Twickenham, August 2017

Approved by the Scrum Alliance, September 2017

Updated 2018 & 2019 (for clarity of language) and 2020 (for temporary online learning)

Latest update November 2022 on the establishment of the London Scrum Academy, clarifying the self-learning aspects, making certification necessary, aligning with improved workshop offerings and removing the online options for phases 2 & 3. Integrity with Scrum Alliance approval is maintained.